

2022 QKA-1

Plan Management

Suggested Study Schedule



Week	Module	To Do List	Got It!	Assessment Score and Notes
1	Plan Types	<ul style="list-style-type: none"> • Complete the online module • Read the Resource Guide PDF • Review the additional resources 		
2	Plan Qualifications	<ul style="list-style-type: none"> • Complete the online module • Read the Resource Guide PDF • Review the additional resources 		
3	Employee Contributions	<ul style="list-style-type: none"> • Complete the online module • Read the Resource Guide PDF • Review the additional resources 		
4	Distributions	<ul style="list-style-type: none"> • Complete the online module • Read the Resource Guide PDF • Review the additional resources 		
5	Participant Loans	<ul style="list-style-type: none"> • Complete the online module • Read the Resource Guide PDF • Review the additional resources 		
6	Eligibility	<ul style="list-style-type: none"> • Complete the online module • Read the Resource Guide PDF • Review the additional resources 		
7	Vesting	<ul style="list-style-type: none"> • Complete the online module • Read the Resource Guide PDF • Review the additional resources 		
8	Employer Contributions	<ul style="list-style-type: none"> • Complete the online module • Read the Resource Guide PDF • Review the additional resources 		
9	Safe Harbor 401(k) Plans	<ul style="list-style-type: none"> • Complete the online module • Read the Resource Guide PDF • Review the additional resources 		
10	QKA-1 Practice Exam	<ul style="list-style-type: none"> • Pass the practice exam • Study the feedback • Retake the practice exam • Enroll in your QKA-1 exam within your Catalog in Learning Activities 		
11	QKA-1 Virtual Exam Cram	<p>Bob Kaplan, CPC, QPA, QKC, QKA, director of technical education, offers four hours of expert coaching and motivation to help you master the content and improve your chances of passing the QKA-1 exam.</p> <p>To learn more and sign up, click here.</p>		
12	QKA-1 Proctored Online Exam	<p>You should have received instructions via email on how to access your exam following your enrollment request. YOU GOT THIS!</p> <p>Exam date: _____ Your score: _____</p>		